AcroT_EX.Net

The icon-appr Package

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Introduction

1. Introduction

In this package, we provide commands and methods for creating icon appearances for form field buttons, which includes push buttons, check box buttons, and radio buttons. Below are examples of the three types of buttons having icon appearances, rather than their customary appearances:

> For the check box and radio buttons, the Girl is 'off' and the Man is 'on'

Push button Check box Radio buttons

The two sections that follow document the environment, commands, and methods for producing the above results. The above buttons are used in the demo files, these are found in the examples folder:

- examples/icon-appr.exmpl.tex
- examples/pdfmark-drivers/icon-appr-pb.tex
- examples/pdfmark-drivers/icon-appr-eps.tex
- examples/pdfmark-drivers/icon-appr-eps-transp.tex.

The first one listed above is for the pdflatex, lualatex, and xelatex drivers (applications), the latter three are designed for users of the dvips -> distiller workflow.

eforms package The eforms package, dated 2018/11/10 or later, is required to create buttons with icon appearances, this is because, as of this writing, the form fields produced by hyperref do not support the necessary markup to produce icon appearances.

1.1. What new: Version 1.2 (2020/06/05)

The basic functionality of this package is unchanged, as documented in subsequent sections. In this version, the **AP** entry is added to the **Names** dictionary of the PDF catalog. For this manual, the following code appears, new bits are highlighted in bold. The second line is the **Names** dictionary.

```
124 0 obj
<</AP 117 0 R/Dests 85 0 R/JavaScript 125 0 R>>
endobj
...
117 0 obj
<</Names[(girl)151 0 R(mani)137 0 R(scot)162 0 0 R]>>
endobj
```

The **AP** entry references the indirect object **Names** dictionary consisting of the icon names and their indirect references. The tricky part is that the names in this **Names**

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Methods for non-pdfmark drivers

array must be listed in alphabetical order. The datatool package is used for this purpose. $^{\rm 1}$

This means that the names of the icons imported in the embedding environment are known to Acrobat/Adobe Reader. It also allows the icons to be manipulated using JavaScript methods; for example, use the button below to cycle through all icons in this document.

The underlying JavaScript of the push button uses the this.getIcon((*icon-name*)) method. To use this method, the icons must be known, and now they are! All icons appearing in this document are EPS files, BION,² yet we can still manipulate their images using JavaScript. Adobe Reader supports *Doc*.getIcon((*icon-name*)). Open the JavaScript console, place your cursor on this.icons, and press Ctrl+Enter, Acrobat/Reader gives a readout of the icons known to this document. The above example is reproduced in icon-appr-exmpl.tex and icon-appr-eps.tex.

2. Methods for non-pdfmark drivers

pdflatex The supported 'non-**pdfmark**' drivers are pdflatex, lualatex, and xelatex. To create icon appearances, embed the icon files with the \embedIcon command from within the embedding environment. This occurs in the preamble of the document.

```
\begin{embedding}
\embedIcon[(KV-pairs)]{(path)}
...
\end{embedding}
```

The \embedIcon embeds the icon file ($\langle path \rangle$) in the document; it can then be referenced multiple times without significantly increasing the file size. The two relevant keyvalues ($\langle KV-pairs \rangle$) are name= $\langle name \rangle$ and hyopts={ $\langle various \rangle$ }. Internally, $\langle name \rangle$ is made into a control sequence ($\langle (name) \rangle$) which is used to reference the embedded icon file in the form field markup. Normally, $\langle name \rangle$ consists of letters, no active characters allowed; if $\langle name \rangle$ contains non-letters, its name may be referenced using the $\langle csof command (\langle csoff \langle name \rangle)$. The other key-value pair is hyopts={ $\langle various \rangle$ },

The hyopts key

¹https://ctan.org/pkg/datatool ²Believe it or not Methods for pdfmark drivers

the value $\langle various \rangle$ are key-values of the \includegraphics command, which is used in the background. Passing any key-value through to \includegraphics may or may not have an effect. One useful key is the page key; when $\langle path \rangle$ leads to a multi-page PDF file, and xelatex is *not being used*, page= $\langle num \rangle$ retrieves page $\langle num \rangle$ from the PDF document.

Example. We reproduce part of the file icon-app-exmpl.tex. First, in the preamble, embed all icon files to be used.

```
\begin{embedding}
\embedIcon[name=mani]{graphics/man1.pdf}
\embedIcon[name=girl]{graphics/girl.pdf}
\embedIcon[name=scot]{graphics/scot.pdf}
\end{embedding}
```

From these declarations, the commands \mani, \girl, and \scot are defined. Now in the body of the document, we create a push button:

```
\pushButton[%
  \TP{1}\BG{}\S{S}
  \I{\csOf{mani}} % normal appearance, where we use \csOf to demonstrate its use
  \RI{\girl} % rollover appearance, here, we reference the icon using \girl
  \IX{\scot} % down appearance, we reference the icon using \scot
]{myButton}{50bp}{50bp}
```

The same techniques work for choice boxes and radio button fields. Refer to sample file icon-appr-exmpl.tex for a working example.

3. Methods for pdfmark drivers

- *dvips* For the **pdfmark** driver dvips, there are two techniques that have been developed. These techniques were developed because EPS files are the only graphics files dvips work with.
 - JavaScript approach: Acrobat JavaScript has a method for embedding a number of graphics file formats as icons, which can then be used as icon appearance faces. This method requires the Acrobat application to open the newly created PDF file, after Distiller (or ps2pdf) has created the PDF file. Any supported graphics file format can be used. The method is explained in detail in Section 3.1.
 - **Purely EPS approach:** We can use exclusively EPS files for icon appearances; in fact, the examples given in the **Introduction** section on page 3 were created by this method. Details are found in Section 3.2.

3.1. The JavaScript approach

aeb_pro package Distiller or ps2pdf, and Acrobat

Requirements: The $areal{E}$ package aeb_pro is required as it supplies the JavaScript code. Distiller or ps2pdf is used to create the PDF. Open the file in Acrobat where the JavaScript is executed to embed referenced files as icon objects and associate icon files with push button appearances.

push buttons only

This method only applies to push buttons, not to check box or radio button fields.

Methods for pdfmark drivers

Again, the basic elements to use are the embedding environment in the preamble and the \embedIcon command.

```
\begin{embedding}
\embedIcon[(KV-pairs)]{(path)}
...
\end{embedding}
```

placement key page key The set of key-value pairs ($\langle KV-pairs \rangle$) of \embedIcon is a little different than the ones listed in Section 2, these are (1) the placement key informs the underlying JavaScript where to place the icon file; (2) the page key can be used for multi-page PDF icons files to specify the number of the page to be used, this is a 0-based page number.

Syntax for the value of the placement key: The placement key "places" the image on the button faces of the field names listed (myButton). A push button has three appearance faces: normal appearance, rollover appearance, and down appearance. As a result of this, there is an optional argument that precedes the field name that determines the face of the button the icon is to appear on; the values are [0] (default, normal icon);³ [1] (down icon); and [2] (rollover icon). The optional argument precedes the field name, and is shown in the example below. There must be no space between the optional argument and the field name; if you type '[2]_myButton', for example, the field name is interpreted as '_myButton', which is incorrect.

Example. This is a modified version of the example that appears in the sample file icon-appr-pb.tex. We begin by embedding the icon files in the document. The target field has name 'myButton' and we place the images on it: man1.pdf is the normal appearance; scot.gif is the down appearance; and girl.png is the rollover appearance.

```
\begin{embedding}
\embedIcon[placement=myButton]{graphics/man1.pdf}
\embedIcon[placement={[1]myButton}]{graphics/scot.gif}
\embedIcon[placement={[2]myButton}]{graphics/girl.png}
\end{embedding}
```

Note the variety of icon file formats used.

In the body of the document, we create a push button. At the time the button is created, the icon files have not been imported or embedded, but we indicate that this button uses icon appearances by passing \importIcons{y} as an optional argument, *this is important*.

Important!

```
\pushButton[\BC{}\BG{}\S{S}\importIcons{y}
    \FB{true}\TP{1}]{myButton}{50bp}{50bp}
```

When the newly created PDF is first opened in Acrobat some JavaScript will execute and embed the icon files in the PDF, then populate the specified button faces with the specified icons.

By the way, a single \embedIcon command can provide multiple push buttons with its icon; the value of placement can be a comma-delimited list of field names (with optional argument preceding). For example,

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 $^{^{3}}$ When no optional argument precedes the field name, it is understood to be the normal appearance.

Methods for pdfmark drivers

\begin{embedding}
\embedIcon[placement={myButton,[1]myOtherButton}]{graphics/man1.pdf}

\end{embedding}

Refer to icon-appr-pb.tex for a working example.

3.2. The purely EPS approach

. . .

graphicxsp graphicxsp required
Requirements. The EPS method requires the use of the graphicxsp package, dated 2018/11/20 or later. Distiller or ps2pdf can be used to produce the PDF file; Acrobat is not required (unless another package requires it). It is strongly recommended that when creating check boxes or radio button fields that the newly created PDF be opened in Adobe Reader DC (or, optionally Acrobat itself) and saved. This will enable users of PDF-XChange Viewer/Editor to view these buttons correctly.

The technique is similar to that of the non-**pdfmark** drivers. Again, we use the embedding environment in the preamble, but the \embedEPS command within the environment is used instead of \embedIcon.

```
\begin{embedding}
\embedEPS[(KV-pairs)]{(path)}
...
\end{embedding}
```

name key required Where (path) points to an EPS file. The name=(name) key-value is required in the optional argument (KV-pairs), other key-value pairs are passed to \includegraphics. Internally, (name) is made into a control sequence (\(name)) which is used to reference the embedded icon file in the form field markup. Normally, (name) consists of letters, no active characters; if (name) contains non-letters, its name may be referenced using the \csOf command (\csOf{(name)}).

Example. This is a modified version of the example that appears in the sample file icon-appr-eps.tex.

```
\begin{embedding}
\embedEPS[hiresbb,name=mani]{graphics/man1}
\embedEPS[hiresbb,name=gir1]{graphics/gir1}
\embedEPS[hiresbb,name=scot]{graphics/scot}
\end{embedding}
```

Here, we pass the hiresbb key to \includegraphics. From this declarations, the command \mani, \girl, and \scot are defined. Now in the body of the document, we create a push button:

```
\pushButton[%
  \TP{1}\BG{}\S{S}
  \I{\csOf{mani}} % normal appearance, where we use \csOf to demonstrate its use
  \RI{\girl} % rollover appearance, here, we reference the icon using \girl
  \IX{\scot} % down appearance, we reference the icon using \scot
]{myButton}{50bp}{50bp}
```

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Note that this is the same markup as was presented in Section 2. The same techniques work for choice boxes and radio button fields. Refer to sample file icon-appr-eps.tex for a working example.

When EPS methods are used, the Adobe transparency model can be used (Distiller required). See the sample file icon-appr-eps-transp.tex.

4. Parameters controlling the icon appearance for push buttons

The **MK** entry is used to provide an *appearance characteristic dictionary* containing additional information for constructing the annotation's appearance. The eforms package has key-value pairs that populates the **MK** dictionary; we describe the entries in the dictionary, these entries are entered through the optional argument of a \pushButton command. In the listing below, we give the key-value pairs, the first is the original key scheme, the second is the more user-friendly key. Additional details can be found in eformman.pdf, the documentation of the eform package.

- I Indirect reference to the normal appearance of an icon. The keys used by eforms are \I and normal appr.
- **RI** Indirect reference to the rollover appearance of an icon. The keys are \RI and rollappr.
- ${\bf IX}$ Indirect reference to the down appearance of an icon. The keys are \IX and downappr.

Note. When importing icon appearances using JavaScript (Section 3.1), the above three keys are not used explicitly (JavaScript sets these key-value entries); use instead the key-value pair \importIcons{y}, as seen in the example given in Section 3.1.

- IF The *icon fit dictionary*. The entries of the IF follow:
 - **SW** (name; optional) The circumstances under which the icon should be scaled inside the annot rectangle. The key is either \SW or scalewhen.
 - A always scale (the default value). KVP: \SW{A} or scalewhen=always.
 - **B** Scale only when the icon is bigger than the annotation rectangle. KVP: \SW{B} of scalewhen=iconbig.
 - **S** Scale only when the icon is smaller than the rectangle. KVP: \SW{S} or scalewhen=iconsmall.
 - N Never Scale. KVP: \SW{N} or scalewhen=never.
 - **S** (name; optional) The type of scaling to use the annot rectangle. The key to use is \ST or scale.
 - A *Anamorphic scaling:* Scale the icon to fill the annotation exactly, without regard to the original aspect ratio. KVP: \ST{A} or scale=nonproportional.

Parameters controlling the icon appearance for push buttons

- **P** *Proportional scaling:* Scale the icon to fit the width or height of the rectangle while maintaining the icon's original aspect ratio (ratio width to height) (the default).
 - KVP: $ST{P}$ or scale=proportional.
- A (array; optional) An array of two numbers between 0.0 and 1.0 indicating the fraction of the left over space to allocate at the left and bottom of the icon. A value of [0.0 0.0] positions the icon at the bottom-left corner; a value of [0.5 0.5] centers it within the rectangle. This entry is only used of the icon is scaled proportionally. The default is [0.5 0.5] the annot rectangle. The key is either \PA or position. The default is \PA{.5 .5} (no comma between numbers), in the user friendly style position={.5} (no comma between numbers).
- FB (Boolean; optional) If true, indicates that the button appearance should be scaled to fit fully within the bounds of the annotation without taking into consideration the line width of the border. The default is false. The key is \FB or fitbounds; the default is \FB{false} or fitbounds=false.
- **TP** a code indicating position of text relative to icon. The key is either \TP or layout.
 - 0 No icon; caption only. KVP: \TP{0} or layout=labelonly.
 - 1 No caption; icon only. KVP: \TP{1} or layout=icononly.
 - 2 Caption below icon. KVP: \TP{2} or layout=icontop.
 - 3 Caption above icon. KVP: \TP{3} or layout=iconbottom.
 - 4 Caption to the right of icon. KVP: \TP{4} or layout=iconleft.
 - 5 Caption to the left of icon. KVP: \TP{5} or layout=iconright.
 - 6 Caption overlaid on the icon. KVP: \TP{6} or layout=labelover.

That's it, now, back to my retirement!